

JOE MOROLONG LOCAL MUNICIPALITY



JOE MOROLONG
LOCAL MUNICIPALITY

PERFORMANCE AGREEMENT

MADE AND ENTERED INTO BY AND BETWEEN:

THE MUNICIPALITY OF JOE MOROLONG AS
REPRESENTED BY THE MUNICIPAL MAYOR: MS. D
LEUTLWETSE

AND

THE EMPLOYEE OF THE MUNICIPALITY
ACTING MUNICIPAL MANAGER: MR TATOLO JOB
GOPETSE

FOR THE

FINANCIAL YEAR: 1 JULY 2017 – 30 SEPTEMBER 2018

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PERFORMANCE AGREEMENT

ENTERED INTO BY AND BETWEEN:

The Municipality of Joe Morolong Local Municipality herein represented by Ms. D. Leutlwetse in her capacity as the Municipal Mayor (hereinafter referred to as the **Employer** or Supervisor)

And

Mr T.J Gopetse as the Employee of the Municipality of Joe Morolong Local Municipality (hereinafter referred to as the **Employee**).

WHEREBY IT IS AGREED AS FOLLOWS:


1. INTRODUCTION

- 1.1 The **Employer** has entered into a contract of employment with the **Employee** in terms of section 57(1)(a) of the Local Government: Municipal Systems Act 32 of 2000 ("the Systems Act"). The **Employer** and the **Employee** are hereinafter referred to as "the Parties".
- 1.2 Section 57(1)(b) of the Systems Act, read with the Contract of Employment concluded between the parties, requires the parties to conclude an annual performance Agreement.
- 1.3 The parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the **Employee** to a set of outcomes that will secure local government policy goals.
- 1.4 The parties wish to ensure that there is compliance with Sections 57(4A), 57(4B) and 57(5) of the Systems Act.

2. PURPOSE OF THIS AGREEMENT

The purpose of this Agreement is to -

- 2.1 Comply with the provisions of Section 57(1)(b),(4A),(4B) and (5) of the Systems Act as well as the Contract of Employment entered into between the parties;
- 2.2 Specify objectives and targets established for the **Employee** and to communicate to the **Employee** the **Employer's** expectations of the **Employee's** performance expectations and accountabilities;
- 2.3 Specify accountabilities as set out in the Performance Plan (Annexure A);
- 2.4 Monitor and measure performance against set targeted outputs;
- 2.5 Use the Performance Agreement and Performance Plan as the basis for assessing the suitability of the **Employee** for permanent employment and/or to assess whether the **Employee** has met the performance expectations applicable to his' job;
- 2.6 Appropriately reward the **Employee** in accordance with the **Employer's** performance management policy in the event of outstanding performance; and

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2.7 Give effect to the **Employer's** commitment to a performance-orientated relationship with the **Employee** in attaining equitable and improved service delivery.

3 COMMENCEMENT AND DURATION

3.1 This Agreement will commence on the **1st July 2017** and will remain in force until **30 June 2018**, where after a new Performance Agreement, Performance Plan and Personal Development Plan shall be concluded between the parties for the next financial year or any portion thereof.

3.2 The parties will review the provisions of this Agreement during June each year. The parties will conclude a new Performance Agreement and Performance Plan that replaces this Agreement at least once a year by not later than the beginning of each successive financial year.

3.3 This Agreement will terminate on the termination of the **Employee's** contract of employment for any reason.

3.4 The content of this Agreement may be revised at any time during the above-mentioned period to determine the applicability of the matters agreed upon.

3.5 If at any time during the validity of this Agreement the work environment alters (whether as a result of government or council decisions or otherwise) to the extent that the contents of this Agreement are no longer appropriate, the contents shall immediately be revised.

4 PERFORMANCE OBJECTIVES

4.1 The Performance Plan (Annexure A) sets out-

4.1.1 The performance objectives and targets that must be met by the **Employee**; and

4.1.2 The time frames within which those performance objectives and targets must be met.

4.2 The performance objectives and targets reflected in Annexure A are set by the **Employer** in consultation with the **Employee** and based on the Integrated Development Plan and the Budget of the **Employer**, and shall include key objectives; key performance indicators; target dates and weightings.

4.3 The key objectives describe the main tasks that need to be done. The key performance indicators provide the details of the evidence that must be provided to show that a key objective has been achieved. The target dates describe the timeframe in which the work must be achieved. The weightings show the relative importance of the key objectives to each other.

4.4 The **Employee's** performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the **Employer's** Integrated Development Plan.

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5 PERFORMANCE MANAGEMENT SYSTEM

- 5.1 The **Employee** agrees to participate in the performance management system that the **Employer** adopts or introduces for the **Employer**, management and municipal staff of the **Employer**.
- 5.2 The **Employee** accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the **Employer**, management and municipal staff to perform to the standards required.
- 5.3 The **Employer** will consult the **Employee** about the specific performance standards that will be included in the performance management system as applicable to the **Employee**.

6 THE EMPLOYEE AGREES TO PARTICIPATE IN THE PERFORMANCE MANAGEMENT AND DEVELOPMENT SYSTEM THAT THE EMPLOYER ADOPTS

- 6.1 The **Employee** undertakes to actively focus towards the promotion and implementation of the KPAs (including special projects relevant to the employee's responsibilities) within the local government framework.
- 6.2 The criteria upon which the performance of the **Employee** shall be assessed shall consist of two components, both of which shall be contained in the Performance Agreement.
 - 6.2.1 The **Employee** must be assessed against both components, with a weighting of 80:20 allocated to the Key Performance Areas (KPAs) and the Core Managerial Competencies (CMCs) respectively.
 - 6.2.2 Each area of assessment will be weighted and will contribute a specific part to the total score.
 - 6.2.3 KPAs covering the main areas of work will account for 80% and CMCs will account for 20% of the final assessment.
- 6.3 The **Employee's** assessment will be based on his performance in terms of the outputs/ outcomes (performance indicators) identified as per attached Performance Plan (**Annexure A**), which are linked to the KPA's, and will constitute 80% of the overall assessment result as per the weightings agreed to between the **Employer** and **Employee**:

Key Performance Areas (KPA's)	Weighting
Basic Service Delivery	0
Municipal Institutional Development and Transformation	80
Local Economic Development (LED)	0
Municipal Financial Viability and Management	05
Good Governance and Public Participation	15
Total	100%

- 6.4 The CMCs will make up the other 20% of the **Employee's** assessment score. CMCs that are deemed to be most critical for the **Employee's** specific job should be selected (✓) from the list below as agreed to between the **Employer** and **Employee**:

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CORE COMPETENCY REQUIREMENTS FOR EMPLOYEES		
CORE MANAGERIAL COMPETENCIES (CMC)	√	WEIGHT
Strategic Capability and leadership		10
Programme and Project Management		5
Financial Management		10
Change Management		5
Knowledge Management		5
Service Delivery Innovation		10
Problem Solving and Analytical Thinking		5
People and Diversity Management		5
Client Orientation and Customer Focus		5
Communication		5
Accountability and Ethical Conduct		5
Policy conceptualisation and implementation		5
Mediation skills		5
Advanced negotiation skills		5
Advanced influencing skills		5
Partnership and Stakeholder Relations		5
Supply Chain Management		5
		100%

7. EVALUATING PERFORMANCE

7.1 The Performance Plan (Annexure A) to this Agreement sets out -

- 7.1.1 The standards and procedures for evaluating the **Employee's** performance; and
- 7.1.2 The intervals for the evaluation of the **Employee's** performance.

7.2 Despite the establishment of agreed intervals for evaluation, the **Employer** may in addition review the **Employee's** performance at any stage while the contract of employment remains in force.

7.3 Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set time frames.

7.4 The **Employee's** performance will be measured in terms of contributions to the goals and strategies set out in the **Employer's** IDP.

7.5 The annual performance appraisal will involve:

7.5.1 **Assessment of the achievement of results as outlined in the performance plan:**

- (a) Each KPA should be assessed according to the extent to which the specified standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA.
- (b) An indicative rating on the five-point scale should be provided for each KPA.

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- (c) The applicable **assessment rating calculator** (refer to paragraph 6.5.3 below) **must then be used to add the scores and calculate a final KPA score.**

7.5.2 Assessment of the CMCs

- (a) Each CMC should be assessed according to the extent to which the specified standards have been met.
- (b) An indicative rating on the five-point scale should be provided for each CMC.
- (c) The applicable **assessment rating calculator** (refer to paragraph 6.5.1) **must then be used to add the scores and calculate a final CMC score.**

7.5.3 Overall rating

An overall rating is calculated by using the applicable **assessment-rating calculator**. Such overall rating represents the outcome of the performance appraisal.

7.6 The assessment of the performance of the **Employee** will be based on the following rating scale for KPA's and CMCs:

Level	Terminology	Description	Rating				
			1	2	3	4	5
5	Outstanding performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of responsibility throughout the year.					
4	Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.					
3	Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.					

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Level	Terminology	Description	Rating				
			1	2	3	4	5
2	Not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.					
1	Unacceptable performance	Performance does not meet the standard expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.					

7.7 For purposes of evaluating the performance of the **Employee**, an evaluation panel constituted by the following persons will be established –

- 7.7.1 Municipal Manager
- 7.7.2 Chairperson of the Audit Committee;
- 7.7.3 A member of EXCO;
- 7.7.4 Manager responsible for PMS (secretariat)

8. SCHEDULE FOR PERFORMANCE REVIEWS

8.1 The performance of each **Employee** in relation to his/her performance agreement shall be reviewed on the following dates with the understanding that reviews in the first and third quarter may be verbal if performance is satisfactory:

First quarter	:	July – September
Second quarter	:	October – December
Third quarter	:	January – March
Fourth quarter	:	April – June

8.2 The **Employer** shall keep a record of the mid-year review and annual assessment meetings.

8.3 Performance feedback shall be based on the **Employer's** assessment of the **Employee's** performance.

8.4 The **Employer** will be entitled to review and make reasonable changes to the provisions of Annexure "A" from time to time for operational reasons. The **Employee** will be fully consulted before any such change is made.

8.5 The **Employer** may amend the provisions of Annexure A whenever the performance management system is adopted, implemented and/or amended as the case may be. In that case the **Employee** will be fully consulted before any such change is made.

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9. DEVELOPMENTAL REQUIREMENTS

The Personal Development Plan (PDP) for addressing developmental gaps is attached as Annexure B.

10. OBLIGATIONS OF THE EMPLOYER

10.1 The Employer shall –


- 10.1.1 Create an enabling environment to facilitate effective performance by the employee;
- 10.1.2 Provide access to skills development and capacity building opportunities;
- 10.1.3 Work collaboratively with the **Employee** to solve problems and generate solutions to common problems that may impact on the performance of the **Employee**;
- 10.1.4 on the request of the **Employee** delegate such powers reasonably required by the **Employee** to enable him to meet the performance objectives and targets established in terms of this Agreement; and
- 10.1.5 Make available to the **Employee** such resources as the **Employee** may reasonably require from time to time to assist him to meet the performance objectives and targets established in terms of this Agreement.

11. CONSULTATION

- 11.1 The **Employer** agrees to consult the **Employee** timeously where the exercising of the powers will have amongst others –
 - 11.1.1 A direct effect on the performance of any of the **Employee's** functions;
 - 11.1.2 Commit the **Employee** to implement or to give effect to a decision made by the **Employer**; and
 - 11.1.3 A substantial financial effect on the **Employer**.
- 11.2 The **Employer** agrees to inform the **Employee** of the outcome of any decisions taken pursuant to the exercise of powers contemplated in 11.1 as soon as is practicable to enable the **Employee** to take any necessary action without delay.

12. MANAGEMENT OF EVALUATION OUTCOMES

- 12.1 The evaluation of the **Employee's** performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.
- 12.2 A performance bonus of 5% to 14% of the inclusive annual remuneration package may be paid to the **Employee** in recognition of outstanding performance.
- 12.3 The **Employee** will be eligible for progression to the next higher remuneration package, within the relevant remuneration band, after completion of at least twelve months (12) service at the current remuneration package on 30 June (end of financial year) subject to a fully effective assessment.

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12.4 In the case of unacceptable performance, the **Employer** shall –

12.4.1 Provide systematic remedial or developmental support to assist the **Employee** to improve his performance; and

12.4.2 After appropriate performance counselling and having provided the necessary guidance and/ or support as well as reasonable time for improvement in performance, the **Employer** may consider steps to terminate the contract of employment of the **Employee** on grounds of unfitness or incapacity to carry out his duties.

13. DISPUTE RESOLUTION

13.1 Any disputes about the nature of the **Employee's** performance agreement, whether it relates to key responsibilities, priorities, methods of assessment and/ or any other matter provided for, shall be mediated by –

13.1.1 The MEC for Cooperative Governance, Human Settlement and Traditional Affairs in the province within thirty (30) days of receipt of a formal dispute from the **Employee**; or

13.1.2 Any other person appointed by the MEC.

13.2 In the event that the mediation process contemplated above fails, clause 19.3 of the Contract of Employment shall apply.

14. GENERAL

14.1 The contents of this agreement and the outcome of any review conducted in terms of Annexure A may be made available to the public by the **Employer**.

14.2 Nothing in this agreement diminishes the obligations, duties or accountabilities of the **Employee** in terms of his contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

Thus done and signed at Joe Maslang on this the 13 day of July..... 2017

AS WITNESSES:

1. [Signature]

[Signature]
EMPLOYEE

2. [Signature]

AS WITNESSES:

1. [Signature]

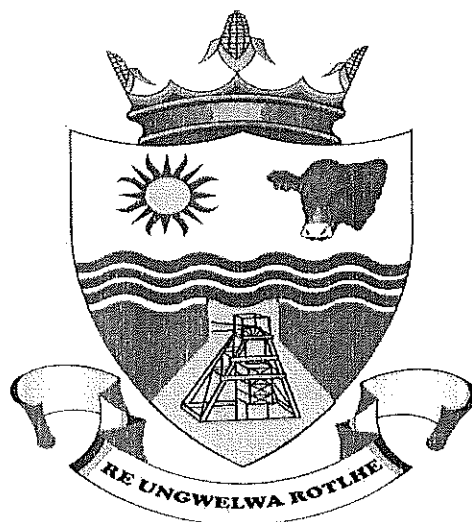
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MUNICIPAL MANAGER- MAYOR

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**JOE MOROLONG LOCAL
MUNICIPALITY
NC "451"**



2017/18

ACTING MUNICIPAL MANAGER: T.J. GOPETSE

**TECHNICAL SERVICE DELIVERY AND BUDGET
IMPLEMENTATION PLAN (SDBIP)**


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CHAPTER 1

1. Departmental Purpose

- To lead and manage the Municipality; to monitor and evaluate the implementation of programmes & projects, promote community participation.

2. Functions of the Department

- To ensure that the organisation strives towards the attainment of its Vision and Mission
- Ensure legislative compliance
- To provide strategic decisions
- To ensure organisational transformation
- To ensure accountability
- Promote community participation

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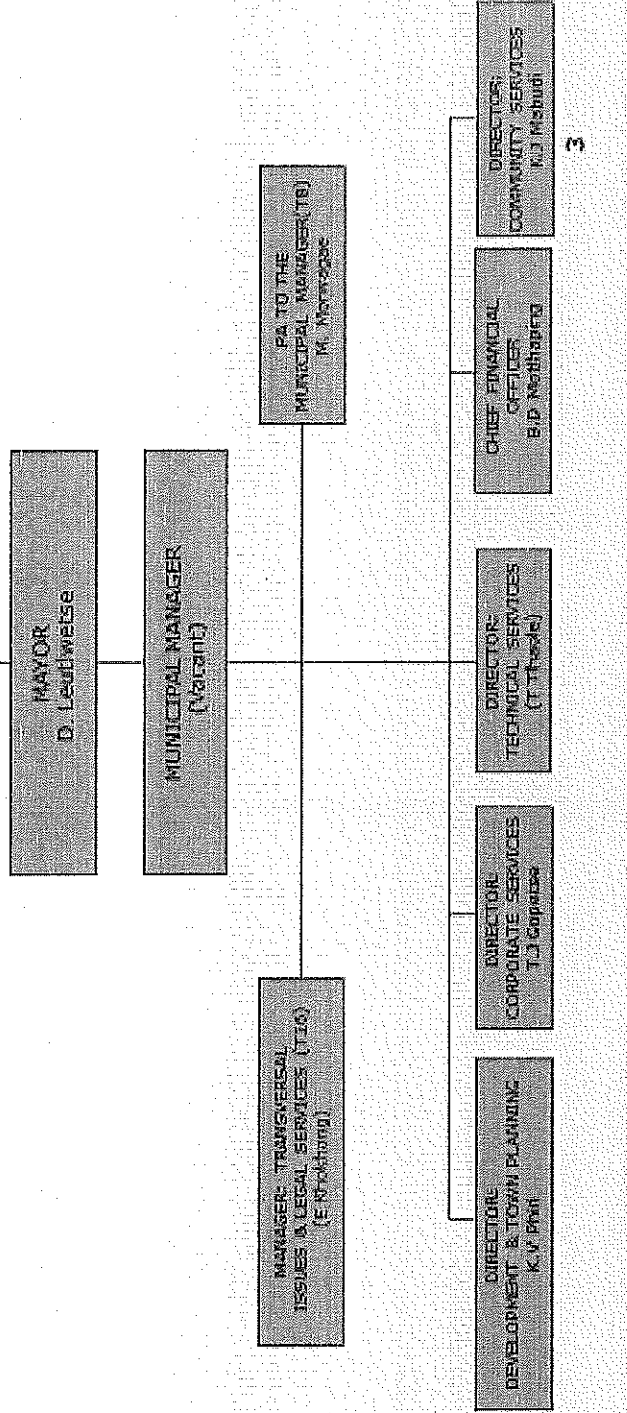
Organogram

No of Employees: 00

No of Vacant Positions: 00

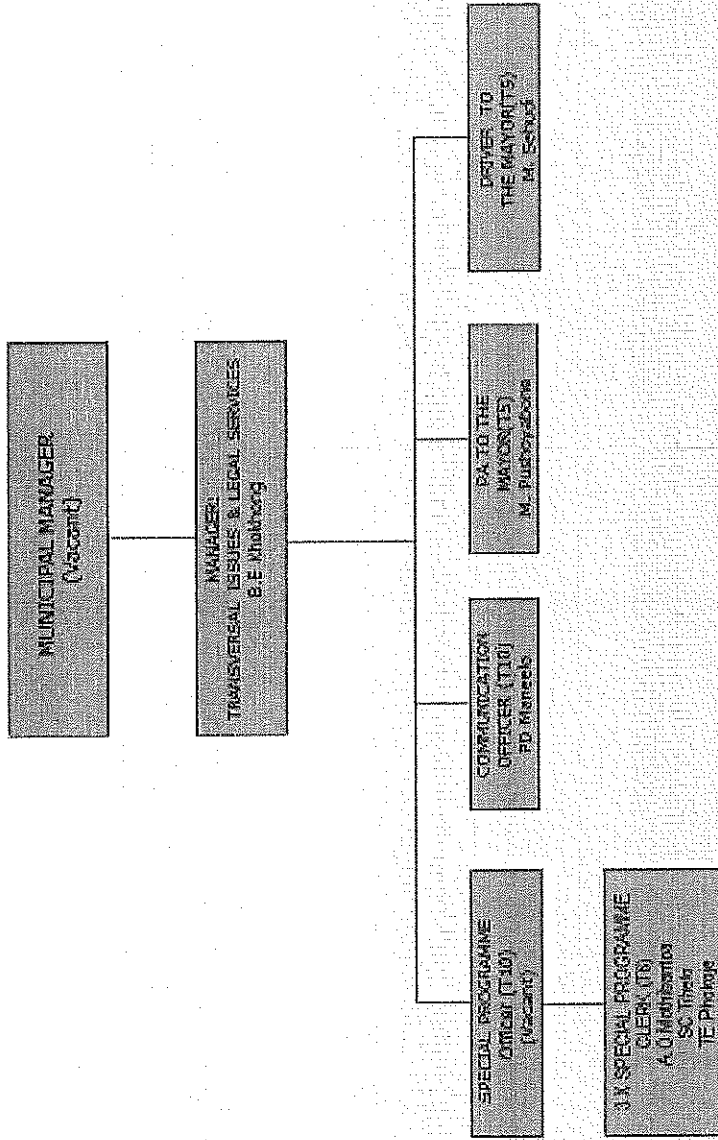
DETAILED EXECUTIVE STRUCTURE FOR JOE MOROLONG LOCAL MUNICIPALITY

JOE MOROLONG ADMINISTRATION



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DETAILED STRUCTURE FOR THE MAYOR'S OFFICE

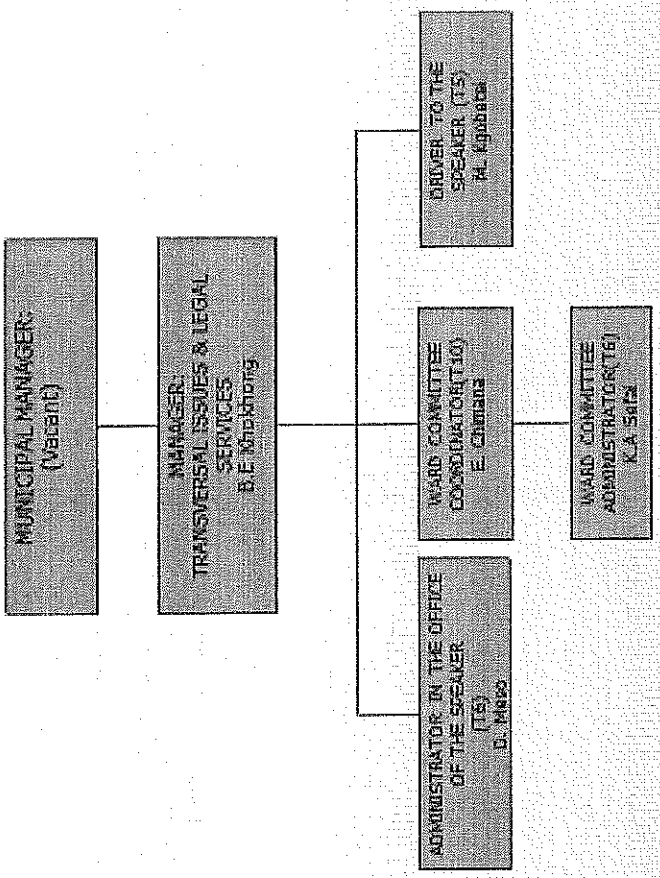


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DETAILED STRUCTURE FOR THE SPEAKER'S OFFICE



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1.2. Staffing Information

Type	Gender		Total Number	Cost in Rands
	Male	Female		
Municipal Manager	1	0	1	
Manager: Transversal Issues & Legal Services	1	0	1	
Communications Officer	0	1	1	
Special Programme Officer	0	0	1	
Special Programme Clerk	0	1	1	
Special Programme Clerk	1	0	1	
PA : Mayor	0	1	1	
PA : Municipal Manager	0	1	1	
Ward Committee Coordinator	1	0	1	
Ward Committee Administrator	1	0	1	
Speaker's Administrator	0	1	1	
Protocol Driver to the Mayor	1	0	1	

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Protocol Driver to Speaker	1	0	1
TOTAL	7	6	13

1.3.1. Link with the Top Layer SDBIP

1. **Promote Good Governance**
 - Promote good governance
 - Ensure intergovernmental coordination
2. **Provision of Legal Services**
 - Rendering effective legal services to Municipality is provided with the best possible legal services, advice and support, within Joe Morolong Local Municipality.
 - Ensures implementation of broader policies and adherence to local government laws.
 - Develop policies, procedures and guidelines to be utilised by all members of the Council, Municipal Manager, Directors and different units and sub-units.
3. **Enhance Communications and Customer relations**
 - To ensure effective and efficient internal and external communication
 - To market all municipal events
 - To manage & support tele-centres Ward committee support and development
 - To promote the public image of the Municipality.
4. **Coordinate empowerment of Youth, Women, Children, Persons living with HIV/AIDS, Senior citizens and Disabled person**
 - To facilitate formation of youth, women ,Senior citizens children , People with disabilities, HIV/Aids in municipality
 - To coordinate empowerment of Youth ,Women, Children and people with disabilities
5. **Public Participation**

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- To facilitate and support participatory democracy through the involvement of communities and relevant stakeholders including traditional Authorities
- Ward committee support and development
- Community development workers
- Community work programme

1.3.2. Support from other departments

LEAD FUNCTION	SUPPORT EXPECTED
Provide Municipal Planning	<p>Finance</p> <ul style="list-style-type: none"> ✓ Financial planning for the institution <p>Technical & Community Services</p> <ul style="list-style-type: none"> ✓ To do detailed project planning (capital and operational) and business plans <p>Corporate Service & Planning & Development</p> <ul style="list-style-type: none"> ✓ Internal institutional planning (organisational) <p>Office of the Mayor & Planning & Development</p> <ul style="list-style-type: none"> ✓ Feed community needs into the IDP and communicate government response to the community
Promote Good governance	<ul style="list-style-type: none"> ✓ Comply with legislations applicable to the municipality ✓ Implement council resolutions and policies ✓ Regularly submit quarterly performance reports ✓ Implementation the delegation system.
Provide legal services	<ul style="list-style-type: none"> ✓ Implement council resolutions ✓ Referral of legal matters
Improve Audit Opinion	<ul style="list-style-type: none"> ✓ Timely respond to internal audit reports ✓ All departments to respond to internal audit reports
Promote Accountable, efficient and transparent organisation	<ul style="list-style-type: none"> ✓ Implement council resolutions and adhere to all local government laws ✓ Support of all departments to provide with information
Enhance Communications and Customer relations	<p>Corporation of all department to improve communication by providing information when requested</p>

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Coordinate empowerment of Youth, Women, Children, Persons living with HIV/AIDS, Senior citizens and Disabled person	Full participate in special programmes activities
Public Participation	<ul style="list-style-type: none"> ✓ Fully participate in public participation programmes ✓ Attend all IDP Representative Forum Meetings

1.3.3. Support to Other departments

LEAD FUNCTION	SUPPORT EXPECTED
Provide Municipal Planning	Coordinate Municipal planning
Promote Good governance	<ul style="list-style-type: none"> ✓ Comply with legislations applicable to the municipality ✓ Implement council resolutions and policies
Provide legal services	<ul style="list-style-type: none"> ✓ Implement council resolutions ✓ Manage legal matters
Improve Audit Opinion	<ul style="list-style-type: none"> ✓ Timely respond to internal audit reports
Promote Accountable, efficient and transparent organisation	<ul style="list-style-type: none"> ✓ Implement council resolutions and adhere to all local government laws
Enhance Communications and Customer relations	Efficiently communicate Municipal matters
Coordinate empowerment of Youth, Women, Children, Persons living with HIV/AIDS, Senior citizens and Disabled person	Plan special programmes activities
Public Participation	Plan public participation events

1.3.2. Supported by other department

Technical Services

- Facilitate the provision of community infrastructure

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Corporate Services

- Recruit and Retain Talented Employees
- Achieve Employment Equity
- Improve Technology Efficiency

Community Services

- Promote LED and Tourism
- Coordinate the provision of housing services
- Promote safe and clean environment

Finance

- Achieve unqualified Audit opinion
- Adhere to budget timelines
- Improve Credit Rating
- Expand Tax Base
- Provide indigence information to assist the department in financial planning
- Increase Revenue

Planning & Development

- Facilitate IDP, Performance consultations
- Improve Spatial Planning

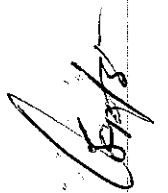
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FINANCIAL INFORMATION

DEPARTMENT: MUNICIPAL MANAGER

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VOTE NUMBER	DESCRIPTION	2016/17	PROPOSED ADJUSTED	2017/18	2018/19	2019/20
	GOV GRANT & SUBSIDY: UNCONDITIONAL					
	OTHER UNCONDITIONAL					
0003/1623/0000						
	OTHER INCOME					
	MISCELLANEOUS INCOME					
0003/1731/0000						
0003/1641/0000	DONATIONS					
	GAINS ON DISPOSAL OF ASSETS					
0003/1821/0000	PROFIT REALISED					
	RANGE TOTAL INCOME				R -	
	EMPLOYEE: REMUNERATION					
0003/3001/0000	SALARIES	2,156,075.74	2,156,075.74	2,285,440.29	2,422,566.71	2,567,920.71
0003/3011/0000	BONUS	82,939.04	82,707.04	87,915.39	93,190.31	98,781.73
0003/3021/0000	OVERTIME	5,000.00	10,306.00	10,000.00	10,600.00	11,236.00
0003/3039/0000	ALLOWANCE - TEL	72,504.00	72,504.00	72,504.00	76,854.24	81,465.49
0003/3041/0000	ALLOWANCE - TRAVEL	502,440.00	602,440.00	532,586.40	564,541.58	598,414.08
0003/3051/0000	SUBSIDY - HOUSING	62,794.44	57,794.44	66,562.11	70,555.84	74,789.19
	SUBTOTAL	R 2,881,753.23	R 2,981,827.22	R 3,065,008.19	R 3,238,308.68	R 3,432,607.20
	SOCIAL CONTRIBUTIONS					
0003/3101/0000	CONTR. INDUSTRIAL	517.45	517.45	548.50	581.41	616.29
0003/3103/0000	CONTR. MEDICAL	142,374.96	145,374.96	150,917.46	159,972.51	169,570.86
0003/3105/0000	CONTR. PENSION	205,206.89	195,206.89	206,919.30	219,334.46	232,494.53
0003/3111/0000	CONTR. UIF	11,350.31	11,350.31	12,031.33	12,753.21	13,518.40
0003/3113/0000	CONTR. SDI	21,560.76	27,560.76	22,854.40	24,225.66	25,679.20
	SUBTOTAL	R 381,010.36	R 380,010.37	R 393,270.99	R 416,867.25	R 441,879.29
	GENERAL EXPENSES					
0003/4414/0000	BRANDING	250,000.00	250,000.00	150,000.00	458,700.00	485,304.60
0003/4415/0000	BOOKS + PUBLICATION	170,000.00	72,743.00	200,000.00	211,600.00	223,872.80
0003/4429/0000	CONFERENCES	10,000.00	23,754.00	30,000.00	31,740.00	33,580.92
0003/4525/0000	TRAVEL + SUBSISTENCE	180,000.00	180,000.00	200,000.00	211,600.00	223,872.80
	SUBTOTAL	R 610,000.00	R 526,497.00	R 580,000.00	R 913,640.00	R 966,651.12
	CONTRIBUTIONS TO FUNDS & RESERVES					
0003/6001/0000	CAMERA	40,000.00	40,000.00	-	-	-
0003/6021/0000	OFFICE PARTIONING					
0003/6029/0000	COMPUTERS & PRINTERS			R -		
0003/6063/0000	VEHICLE					
	SUBTOTAL	R 40,000.00	R 40,000.00	R -	R -	R -
	RANGE TOTAL	R 3,912,763.59	R 3,928,334.59	R 4,028,279.18	R 4,568,815.93	R 4,841,117.61

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COUNCIL GENERAL						2018/17	2017/18	2018/19	2019/20
VOTE NUMBER	DESCRIPTION	2018/17	PROPOSED ADJUSTED	2017/18	2018/19	2019/20			
0101/0703/0000	RENTAL FACILITIES & EQUIPMENT								
	RENT INCOME								
0101/1601/0000	GOV GRANT & SUBSIDY: UNCOND	R 6,315,000.00	R 6,315,000.00	R 6,531,000.00	R 6,863,000.00	R 7,197,000.00			
	NATIONAL EQUIP	R 6,315,000.00	R 6,315,000.00	R 6,531,000.00	R 6,863,000.00	R 7,197,000.00			
0101/1641/0000	OTHER INCOME								
0101/1722/0000	DONATIONS								
	TENDER DEPOSITS								
	SUBTOTAL	R 6,315,000.00	R 6,315,000.00	R 6,531,000.00	R 6,863,000.00	R 7,197,000.00			
	RANGE TOTAL INCOM	R 6,315,000.00	R 6,315,000.00	R 6,531,000.00	R 6,863,000.00	R 7,197,000.00			
0101/3001/0000	EMPLOYEE: REMUNERATION	721,049.99	1,029,673.99	764,312.99	910,171.77	858,792.09			
0101/3001/0000	BONUSES	64,368.01	66,761.01	66,761.01	72,338.50	76,678.81			
0101/3001/0000	OVERTIME	70,288.32	20,288.32	31,800.00	31,800.00	33,708.00			
0101/3003/0000	TELEPHONE ALLOWANCE	7,500.00	9,100.00	9,100.00	9,645.00	10,224.76			
0101/3041/0000	TRANSPORT ALLOWANCE	120,840.00	626,779.00	408,209.18	582,701.73	617,663.84			
0101/3051/0000	SUBSIDY HOUSING	80,814.48	70,814.48	75,063.35	79,567.15	84,341.18			
	SUBTOTAL	R 1,065,173.80	R 1,823,416.79	R 1,364,929.39	R 1,636,226.15	R 1,631,398.66			
	EMPLOYEE: SOCIAL CONTRIBUTIONS	517.45	517.45	548.50	581.41	616.29			
0101/3101/0000	CONTR: INDUSTRIAL	171,068.00	171,068.00	171,068.00	171,068.00	171,068.00			
0101/3103/0000	CONTR: MEDICAL	53,276.45	53,276.45	56,529.36	59,921.12	63,516.39			
0101/3105/0000	CONTR: PENSION	129,789.00	129,789.00	137,576.34	145,830.92	154,580.77			
0101/3111/0000	CONTR: SOLL	7,459.12	7,459.12	7,459.12	8,101.72	8,587.82			
0101/3115/0000	CONTR: SOL	7,210.50	45,520.00	7,643.13	8,101.72	8,587.82			
	SUBTOTAL	R 198,306.65	R 364,353.57	R 209,940.45	R 222,536.89	R 236,889.10			
0101/3403/0000	COUNCILLORS: REMUNERATIONS	6,113,669.28	6,113,669.28	6,480,499.44	6,869,318.80	7,291,477.93			
0101/3405/0000	ALLOWANCE - TELEPHONE	709,572.00	709,572.00	709,572.00	752,146.32	797,275.10			
0101/3411/0000	ALLOWANCE - TRAVEL	2,274,412.80	2,274,412.80	2,260,877.57	2,395,530.22	2,540,322.04			
0101/3423/0000	PENSION	917,051.64	917,051.64	972,074.74	1,030,399.22	1,092,223.18			
	SUBTOTAL	R 10,014,705.72	R 10,014,705.72	R 10,423,013.74	R 11,048,394.57	R 11,711,298.24			
0101/3529/0000	REPAIR & MAINTENANCE								
0101/3557/0000	VEHICLES	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00			
	SUBTOTAL	R 20,000.00	R 20,000.00	R 20,000.00	R 20,000.00	R 20,000.00			
0101/3905/0000	INTEREST PAID								
	INTEREST: EXTER								
0101/4503/0000	GENERAL EXPENSES	200,000.00	200,000.00	200,000.00	211,600.00	223,972.80			
0101/4503/0000	ADVERTISEMENTS	30,000.00	150,000.00	150,000.00	150,000.00	150,000.00			
0101/4503/0000	LEGAL FEES	150,000.00	150,000.00	150,000.00	150,000.00	150,000.00			
0101/4503/0000	CEREMONIAL EVENT	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00			
0101/4503/0000	COMMUNITY PARTICIPATION	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00			
0101/4503/0000	COMMUNITY PARTICIPATION	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00			
0101/4503/0000	TARGETED GROUPS: CHILDREN	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00			
0101/4503/0000	TARGETED GROUPS: DISABLE	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00			
0101/4503/0000	TARGETED GROUPS: WOMEN	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00			
0101/4503/0000	TARGETED GROUPS: YOUTH	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00			
0101/4503/0000	CONFERENCES	150,000.00	150,000.00	150,000.00	150,000.00	150,000.00			
0101/4503/0000	HIVAIDS COUNCIL	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00			
0101/4503/0000	ELDERLY	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00			
0101/4503/0000	DONATION	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00			
0101/4503/0000	TRAVEL + SUBSIS	1,300,000.00	1,300,000.00	1,300,000.00	1,300,000.00	1,300,000.00			
0101/4503/0000	WARD COMMITTEES	905,000.00	905,000.00	905,000.00	905,000.00	905,000.00			
	SUBTOTAL	R 3,670,000.00	R 3,670,000.00	R 3,670,000.00	R 3,670,000.00	R 3,670,000.00			
	CONTRIBUTIONS TO FUNDS & RESERVES								
0101/5053/0000	VEHICLES								
0101/5029/0000	FURNITURE								
	COMPUTERS & PRINTERS								
	SUBTOTAL	R -	R -	R -	R -	R -			
	RANGE TOTAL	R 14,868,156.17	R 16,666,430.08	R 16,377,883.59	R 17,601,776.60	R 18,642,693.96			

1.7. Customers and Service Delivery

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Customer Group	Service		Improvement Plan
	Name	Level	
Internal Departments	Legal services Promote efficient communication Enhance public participation Promote accountability	High	
Mayor and Speaker	Legal services Promote efficient communication Enhance public participation	High	
Council, Committees & Councillors	Legal services Promote efficient communication Enhance public participation	High	
Public/Communities	Promote efficient communication Enhance public participation	Low	

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CHAPTER 2

2.1. STRATEGIES, KPI AND TARGETS

STRATEGIC FOCUS AREA 1

Good Governance, Communication and Transformation

Strategies for each objective

➤ **Promote Good Governance**

The Municipality needs to continuously monitor the implementation of MFMA, IDP and the municipal PMS. The municipality has developed an audit action plan to respond to the queries raised by the Auditor General.

Management has been receiving and responding to the regular internal audit report and acting on queries. The municipality will continue to ensure that all staff members are familiar with the policies and systems through regular workshops.


Continuous monitoring on the implications of new legislation for the municipality. Councillors and employees are to familiarised with their respective code of conduct and make them aware of the functions of the Senior Management. Management meetings are to be regularised and internal planning improved. The delegation and PMS system is to be cascaded to all employees this financial year.

Council resolution register has been improved and updated regularly and this will be done continuously.

➤ **Improve Communication**

Development and implementation of the communication policy. A corporate calendar is to be introduced. An IT-supported internal/ external newsletter is to be produced.

➤ **Enhance Customer Service**

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A community satisfaction survey is to be held once annually. The municipality is to improve our turn-around time to respond to community members' queries and enquiries.

STRATEGIC FOCUS AREA 4 SOCIAL CLUSTER

Strategies for each objective

➤ **Empowerment of designated groups**

To coordinate the development of youth, women, children, elderly persons and people with disabilities in the municipality. Coordinate the functionality of the Local AIDS Council.

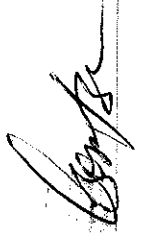
STRATEGIC FOCUS AREA 5 COMMUNITY PARTICIPATION

Strategies for each objective

➤ **Enhance Stakeholder Participation**

The municipality is to develop and implement a community participation strategy. Coordinate the functionality of Ward Committee. Training of ward committees to intensify involvement in municipal affairs.

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STRATEGIC FOCUS AREA 1: GOOD GOVERNANCE AND COMMUNICATION & TRANSFORMATION

STRATEGIC OBJECTIVE	KEY PERFORMANCE INDICATOR	WEIGHTING FOR MPI	ANNUAL TARGET 2017/2018	BUDGET	QUARTERLY PERFORMANCE				PORTFOLIO EVIDENCE
					Q1	Q2	Q3	Q4	
To promote good governance	Improve Audit report	5	1 unqualified report by June 2018		Submission of Information to assist with timeous compilation of the Annual financial statement and Annual Performance reports by 31 August 2017	Responding to all departmental audit findings by 15 November 2017 Compilation of the Audit action plan by December 2017	Submission of the Audit report to Council and discussion with the community by March 2018	Preparing books for new annual financial statements by June 2018	Q1 Acknowledgment of the submission of information Q2 Management report Q3 Signed Council minutes and resolution Q4 Acknowledgment of the submission of information
	Number of system of delegation reviewed by September 2017	2	1 report of system of delegations reviewed by September 2017		1 report of system of delegations reviewed by September 2017				1 report of system of delegations reviewed and submitted to Council, Provincial and National Treasury and Proof of submission.(Council resolution and minutes)

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STRATEGIC FOCUS AREA 1: GOOD GOVERNANCE AND COMMUNICATION & TRANSFORMATION

STRATEGIC OBJECTIVE	KEY PERFORMANCE INDICATOR	WEIGHTING FOR KPI	ANNUAL TARGET 2017/2018	BUDGET	QUARTERLY PERFORMANCE				PORTFOLIO EVIDENCE
					Q1	Q2	Q3	Q4	
	Number of General Staff meeting held by June 2018	2	4 General Staff by June 2018		1 General Staff held by September 2017	1 General Staff held by December 2017	1 General Staff held by March 2018	1 General Staff held by June 2018	Q1 1 signed Minutes & Attendance Register Q2 1 signed Minutes & Attendance Register Q3 1 signed Minutes & Attendance Register Q4 1 signed Minutes & Attendance Register
	Number of Extended Management held by June 2018	2	12 Extended Management meeting by June 2018		3 Extended management held by September 2017	3 Extended management held by December 2017	3 Extended management held by March 2018	3 Extended management held by June 2018	Q1 3 signed Minutes & Attendance Register Q2 3 signed Minutes & Attendance Register Q3 3 signed Minutes & Attendance Register Q4 3 signed Minutes & Attendance Register
	Number of departmental meeting held by June 2018	2	12 departmental meeting held by June 2018		3 departmental meeting held by September 2017	3 departmental meeting held by December 2017	3 departmental meeting held by March 2018	3 departmental meeting held by June 2018	Q1 3 signed Minutes & Attendance Register Q2 3 signed Minutes & Attendance Register Q3 3 signed Minutes & Attendance Register Q4 3 signed Minutes & Attendance Register

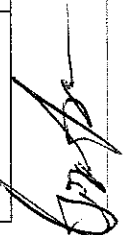
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STRATEGIC FOCUS AREA 1: GOOD GOVERNANCE AND COMMUNICATION & TRANSFORMATION

STRATEGIC OBJECTIVE	KEY PERFORMANCE INDICATOR	WEIGHTING FOR KPI	ANNUAL TARGET 2017/2018	BUDGET	QUARTERLY PERFORMANCE				PORTFOLIO EVIDENCE
					Q1	Q2	Q3	Q4	
To promote good governance	Number of policies reviewed and send to Council for adoption in a year.	2	4 reviewed policies by June 2018	-	2 policies amended for final review by December 2017	2 policies amended for final review by June 2018	2 policies amended for final review by June 2018	2 reviewed polices adopted by Council Q4 2 reviewed polices adopted by Council	
	Update Policy register by June 2018	2	-		Update Policy register by September 2017	Update Policy register by December 2017	Update Policy register by March 2018	Q1 Updated Policy register Q2 Updated Policy register Q3 Updated Policy register Q4 Updated Policy register	
	Number of Policy workshops conducted	2	4 policy workshops conducted by June 2018	-	1 workshop by September 2017	1 workshop by December 2017	1 workshop by March 2018	Q1 Workshop report Attendance register Q2 Workshop report Attendance register Q3 Workshop report Attendance register Q4 Workshop report Attendance register	
	Number of Reports on misconduct cases (labour related) noted by council	2	4 Reports Annually (Each quarterly)	-	1 report submitted to Council by September 2017	1 report submitted to Council by December 2017	1 report submitted to Council by March 2018	Q1 Misconduct cases report Q2 Misconduct cases report Q3 Misconduct cases report Q4 Misconduct cases report	
	Updated contract register.	2	Updated contract	-	Update contract register	Update contract register	Update contract register	Q1 Updated contract	

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STRATEGIC FOCUS AREA 1: GOOD GOVERNANCE AND COMMUNICATION & TRANSFORMATION

STRATEGIC OBJECTIVE	KEY PERFORMANCE INDICATOR	WEIGHTING FOR KPI	ANNUAL TARGET 2017/2018	BUDGET	QUARTERLY PERFORMANCE				PORTFOLIO EVIDENCE
					Q1	Q2	Q3	Q4	
			register by June 2018		by September 2017	by December 2017	by March 2018	2018	register Q2 Updated contract register Q3 Updated contract register Q4 Updated contract register
	Manage litigation against the Municipality	2	Manage litigation against the Municipality	-	Liaising with HODs to ensure regulatory frame for referring cases to Legal Unit that have potential litigation by September 2017	Fast track the progress of old and new cases by December 2017	Fast track the progress of old and new cases by March 2018	Consolidate report with recommendations on how to reduce litigation to Council by June 2018	Q1 Litigation cases report Q2 Litigation progress report Q3 Litigation progress report Q4 Litigation progress report
	Service level agreement, MOU and MOA comply with legal requirements	2	All agreements entered into by Municipality complies with legal requirement		Review and advise on SLA, MOU and MOA	Review and advise on SLA, MOU and MOA	Review and advise on SLA, MOU and MOA	Review and advise on SLA, MOU and MOA	Q1 Contract management report Q2 Contract management report Q3 Contract management report Q4 Contract management report
	Policies and By-Laws developed	2	1 by-laws and 1 policies		1 Policy and 1 By-Law developed by			Complete policy and by-law submitted to	Q2 1 draft policy & 1 draft by-law

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STRATEGIC FOCUS AREA 1: GOOD GOVERNANCE AND COMMUNICATION & TRANSFORMATION

STRATEGIC OBJECTIVE	KEY PERFORMANCE INDICATOR	WEIGHTING FOR KPI	ANNUAL TARGET 2017/2018	BUDGET	QUARTERLY PERFORMANCE				PORTFOLIO EVIDENCE
					Q1	Q2	Q3	Q4	
			developed and in force by June 2018			December 2017		Q4 Council for approval by June 2018	Q4 1 complete policy & 1 by-law adopted by Council

STRATEGIC FOCUS AREA 1: GOOD GOVERNANCE AND COMMUNICATION & TRANSFORMATION

STRATEGIC OBJECTIVE	KEY PERFORMANCE INDICATOR	WEIGHTING FOR KPI	ANNUAL TARGET 2017/2018	BUDGET	QUARTERLY PERFORMANCE				PORTFOLIO EVIDENCE
					Q1	Q2	Q3	Q4	
Enhance Customer service	Number of Customer satisfaction survey conducted	2	Customer satisfaction survey on Municipal services by June 2018			Distribution of questionnaire forms on various wards regarding customer satisfaction survey by December 2017	Collection of completed questionnaire by March 2018	Analysis of collected data by June 2018	Q2 Report on distributed questionnaire Q3 Report on questionnaire received Q4 Report on analysed data and recommendation
	Number of reports on the turn-around time on community queries and enquiries	3	4 reports on the turn-around time on community queries and enquiries submitted to Council by June 2018			1 reports on turn-around time on community queries and enquiries submitted to Council by September 2017	1 reports on turn-around time on community queries and enquiries submitted to Council by March 2018	1 reports on turn-around time on community queries and enquiries submitted to Council by June 2018	Q1 1 report to Council & Council resolution Q2 1 report to Council & Council Resolution Q3 1 report to Council & Council Resolution Q4 1 report to Council & Council Resolution

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STRATEGIC FOCUS AREA 1: GOOD GOVERNANCE AND COMMUNICATION & TRANSFORMATION

STRATEGIC OBJECTIVE	KEY PERFORMANCE INDICATOR	WEIGHTING FOR KPI	ANNUAL TARGET 2017/2018	BUDGET	QUARTERLY PERFORMANCE				PORTFOLIO EVIDENCE
					Q1	Q2	Q3	Q4	
	4 report on updated website; notice boards and advertisements placed by June 2017	2	Number of reports on updated website; notice boards and advertisements placed by June 2017	-	1 report on updated website; notice boards and advertisements placed September 2017	1 report on updated website; notice boards and advertisements placed December 2017	1 report on updated website; notice boards and advertisements placed March 2018	1 report on updated website; notice boards and advertisements placed June 2018	Q1 1 report on updated website; notice boards and advertisements placed Q2 1 report on updated website; notice boards and advertisements placed Q3 1 report on updated website; notice boards and advertisements placed Q4 1 report on updated website; notice boards and advertisements placed
	Number of External publication developed by June 2018	7	2 External publication developed by June 2018			1 External publication developed by December 2017		1 External publication developed by June 2018	Q2 1 External publication Q4 1 External publication
	Number of Internal publications developed by June 2018	2	2 Internal Publications developed by June 2018		1 internal publication developed by December 2017		1 internal publication developed by March 2018		Q1 Copy of publication Q3 Copy of publication

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STRATEGIC FOCUS AREA 4: SOCIAL CLUSTER

STRATEGIC OBJECTIVE	KEY PERFORMANCE INDICATOR	WEIGHTING FOR KPI	ANNUAL TARGET 2017/2018	BUDGET	QUARTERLY PERFORMANCE				PORTFOLIO EVIDENCE
					Q1	Q2	Q3	Q4	
Empowerment of designated groups	Number of reports on the functionality of the Local AIDS Council (LAC)	5	4 reports on the functionality of the LAC by June 2018		1 report on the functionality of the LAC by September 2017	1 report on the functionality of the LAC by December 2017	1 report on the functionality of the LAC by March 2018	1 report on the functionality of the LAC by June 2018	Q1 1 reports on the functionality of the Local Aids Council Q2 1 reports on the functionality of the Local Aids Council Q3 1 reports on the functionality of the Local Aids Council Q4 1 reports on the functionality of the Local Aids Council
	Number of reports on coordinated youth development programs	7	11 report on youth development programs to be coordinated by June 2018		2 reports on Youth sessions by September 2017	3 reports on Youth empowerment sessions held by December 2017	3 reports on Youth empowerment programs held by March 2018	3 reports on Youth development programs held by June 2018	Q1 1 report of coordinated Youth Development programs & Attendance register Q2 1 report of coordinated Youth Development programs & Attendance register Q3 1 report of coordinated Youth Development programs & Attendance register Q4 1 report of coordinated Youth Development programs & Attendance register

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STRATEGIC FOCUS AREA 4: SOCIAL CLUSTER

STRATEGIC OBJECTIVE	KEY PERFORMANCE INDICATOR	WEIGHTING FOR KPI	ANNUAL TARGET 2017/2018	BUDGET	QUARTERLY PERFORMANCE				PORTFOLIO EVIDENCE
					Q1	Q2	Q3	Q4	
									Q4 1 report of coordinated Youth Development programs & Attendance register
	Number of reports on coordinated programs for women and children	5	4 reports on coordinated programs for women & children to be coordinated by June 2018		1 report on women and children development program by September 2017	1 report on women and children development program by December 2017	1 report on women and children development program by March 2018	1 report on women and children development program by June 2018	Q1 1 report on coordinated programs for development of women and children & Attendance register Q2 1 report on coordinated programs for development of women and children & Attendance register Q3 1 report on coordinated programs for development of women and children & Attendance register Q4 1 report on coordinated programs for development of women and children & Attendance register
	Number of coordinated programs for disabled and elderly people	5	4 reports on coordinated programs of disabled people and senior citizens by		1 report on programs for disabled and elderly people by September 2017	1 report on programs for disabled and elderly people by December 2017	1 report on programs for disabled and elderly people by March 2018	1 report on programs for disabled and elderly people by June 2018	1 report on coordinated programs for development of disabled and elderly per quarter 2) Attendance register

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STRATEGIC FOCUS AREA 4: SOCIAL CLUSTER

STRATEGIC OBJECTIVE	KEY PERFORM - NANCE INDICATOR	WEIGHT NG FOR KPI	ANNUAL TARGET 2017/2018	BUDGET	QUARTERLY PERFORMANCE				PORTFOLIO EVIDENCE
					Q1	Q2	Q3	Q4	
			June 2018						

STRATEGIC AREA FOCUS 5: COMMUNITY PARTICIPATION

STRATEGIC OBJECTIVE	KEY PERFORM - NANCE INDICATOR	WEIGHT NG FOR KPI	ANNUAL TARGET 2017/2018	BUDGET	QUARTERLY PERFORMANCE				PORTFOLIO EVIDENCE
					Q1	Q2	Q3	Q4	
Enhance stakeholder participation	Number of Speaker's Forum meeting	5	4 reports on Speaker's Forum held by June 2018		1 reports on Speaker's Forum held by September 2017	1 reports on Speaker's Forum held by December 2017	1 reports on Speaker's Forum held by March 2018	1 reports on Speaker's Forum held by June 2018	Q1 Minutes & Attendance registers Q2 Minutes & Attendance registers Q3 Minutes & Attendance registers Q4 Minutes & Attendance registers
					1 report on functionality of ward committees by September 2017	1 reports on functionality of ward committees by December 2017	1 reports on functionality of ward committees by March 2018	1 reports on functionality of ward committees by June 2018	Q1 Attendance registers Q2 Attendance registers Q3 Attendance registers Q4 Attendance registers
	Number of reports on the functionality of Ward Committees	10	4 reports on the functionality of ward committees held by June 2018		1 report on functionality of ward committees by September 2017	1 reports on functionality of ward committees by December 2017	1 reports on functionality of ward committees by March 2018	1 reports on functionality of ward committees by June 2018	

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STRATEGIC AREA FOCUS 5: COMMUNITY PARTICIPATION

STRATEGIC OBJECTIVE	KEY PERFORMANCE INDICATOR	WEIGHTING FOR KPI	ANNUAL TARGET 2017/2018	BUDGET	QUARTERLY PERFORMANCE				PORTFOLIO EVIDENCE
					Q1	Q2	Q3	Q4	
	Number of reports on transportation of ward committees	5	4 reports on transportation of ward committees in all 15 wards by June 2018		1 report on transportation of ward committees by September 2017	1 report on transportation of ward committees by September 2017	1 report on transportation of ward committees by September 2018	1 report on transportation of ward committees by September 2018	Q1 Submission of report to council Q2 Submission of report to council Q3 Submission of report to council Q4 Submission of report to council

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ANNEXURE B

PERSONAL DEVELOPMENT PLAN

Entered into by and between

[JOE MOROLONG LOCAL MUNICIPALITY]

[“The Employer”]

And

**[MRT.J GOPETSE]
(ACTING MUNICIPAL MANAGER)
[“The Employee”]**

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1. Personal Development Plan

1.1.1 A Municipality should be committed to

(a) The continuous training and development of its employees to achieve its vision, mission and strategic objectives and empower employees; and

(b) Managing training and development within the ambit of relevant national policies and legislation.

1.1.2 A Municipality should follow an integrated approach to Human Resource Management, that is:

(a) Human resource development forms an integral part of human resource planning and management.

(b) In order for training and development strategy and plans to be successful it should be based on sound Human Resource (HR) practices, such as the (strategic) HR Plan, job descriptions, the result of regular performance appraisals and career pathing.

(c) To ensure the necessary linkage with performance management, the Performance Management and Development System provides for the Personal Development Plans of employees to be included in their annual performance agreements. Such approach will also ensure the alignment of individual performance objectives to the municipality's strategic objectives, and that training and development needs can be identified through performance management and appraisal.

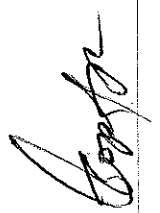
(d) Career-pathing ensures that employees are placed and developed in jobs according to aptitude and identified potential. Through training and development they can acquire the necessary competencies to prepare them for future positions. A comprehensive competency framework and profile for Municipal Managers are attached and these should be linked to relevant registered unit standards to specifically assist them in compiling Personal Development Plans in consultation with their managers.

(e) Personal Development Plans are compiled for individual employees and the data collated from all employees in the municipality forms the basis for the prescribed Workplace Skills Plan, which municipalities are required to compile as a basis for all training and education activities in the municipality in a specific financial year and report on progress made to the Local Government Sector Education and Training Authority.

1.1.3 The aim of the compilation of Personal Development Plans is to identify, prioritise and implement training needs.

1.1.4 Compiling the Personal Development Plan

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(a) Competency assessment instruments, which are dealt with more specifically in Annexure B: 1 and 2, should be established to assist with the objective assessment of employees' actual competencies against their job specific competency profiles and managerial competencies at a given period in time with the purpose of identifying training needs or skills gaps.

(b) The competency framework and profiles and relevant competency assessment results will enable a manager, in consultation with his / her employee, to compile a Personal Development Plan. The identified training needs should be entered into column 1 of Annexure B, entitled Skills / Performance Gap. The following should be carefully determined during such a process:

(i) Organizational needs, which include the following:

- Strategic development priorities and competency requirements, in line with the municipality's strategic objectives.
- The competency requirements of individual jobs. The relevant job requirements (job competency profile) as identified in the job description should be compared to the current competency profile of the employee to determine the individual's competency gaps.
- Specific competency gaps as identified during the probation period and performance appraisal of the employee.

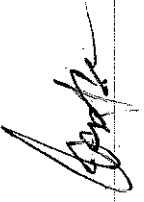
(ii) Individual training needs that are job / career related.

(c) Next, the prioritization of the training needs should be listed since it may not be possible to address all identified training needs in a specific financial year. It is however of critical importance that training needs be addressed on a phased and priority basis. This implies that all these needs should be prioritized for purposes of accommodating critical / strategic training and development needs in the HR Plan, Personal Development Plans and the Workplace Skills Plan.

(d) Consideration must then be given to the expected outcomes, to be listed in column 2 of Annexure B, so that once the intervention is completed the impact it had can be measured against relevant output indicators.

(e) An appropriate intervention should be identified to address training needs / skills gaps and the outcome to be achieved but with due regard to cost effectiveness. These should be listed in column 3 of Annexure B, entitled: Suggested training and / or development activity in line with the National Qualifications Framework, which could enable the trainee to obtain recognition towards a qualification for training undertaken. It is important to determine through the Training / Human Resource Development / Skills Development Unit within the municipality whether unit standards have been developed and registered with the South African Qualifications Authority that are in line with the skills gap and expected outcomes identified. Unit standards usually have measurable assessment criteria to determine achieved competency.

(f) Guidelines regarding the number of training days per employee and the nominations of employees: An employee should on average receive at least five days of training per financial year and not unnecessarily be withdrawn from training interventions.

M-D
D-D
MM
M-B


(g) Column 4 of Annexure B: The suggested mode of delivery refers to the chosen methodology that is deemed most relevant to ensure transfer of skills. The training / development activity should impact on delivery back in the workplace. Mode of delivery consists of, amongst others, self-study [The official takes it upon him / her to read e.g. legislation]; internal or external training provision; coaching and / or mentoring and exchange programmes, etc.

(h) The suggested time frames (column 5 of Annexure B) enable managers to effectively plan for the annum e.g. so that not all their employees are away from work within the same period and also ensuring that the PDP is implemented systematically.

(i) Work opportunity created to practice skill / development areas, in column 6 of Annexure B, further ensures internalization of information gained as well as return on investment (not just a nice to have skill but a necessary to have skill that is used in the workplace).

(j) The final column, column 7 of Annexure B, provides the employee with a support person that could act as coach or mentor with regard to the area of learning.

D.D
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M.B



Personal Development Plan of: MR T.J GOPETSE

Compiled on the 11/07/2017

1. Skills / Performance Gap (in order of priority)	2. Outcomes Expected (measurable indicators: quantity, quality and time frames)	3. Suggested training and / or development activity	4. Suggested mode of delivery	5. Suggested Time Frames	6. Work opportunity created to practice skill / development area	7. Support Person
Best practices for achieving clean audit	Improve audit outcome towards clean audit.	Workshop on best practices for achieving clean	Workshop and bench marking with similar successful institutions of our nature of business	12 months	Financial	Municipal manager
Appraise Performance of Managers	The manager will be able to enter into performance agreements with all managers reporting to him / her, appraise them against set criteria, within	A course containing theoretical and practical application with coaching in the workplace following [External provider, in line with identified unit standard and not exceeding R 6 000	6 months	Appraisal of managers reporting to the MM	Municipal Manager: Training

M.D
M-B

T.J. Gopetse MM

	relevant time frames							
Advance Project management	Ability to integrate the corporate services department to achieve the organizational goal	Course	Attendance	6 months	Strategic		Municipal manager	
Human Resource Development	Ability to integrate the corporate services department to achieve the organizational goal	Course	Attendance	3 months			Municipal manager	
Financial management	Understanding of municipal financial system	Course	Attendance	3 months			Municipal manager	

ACTING MUNICIPAL MANAGER

Signature: _____

MUNICIPAL MAYOR

Signature: _____